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GENWORTH FINANCIAL WEALTH MANAGEMENT

Genworth Financial Wealth Management is an investment management and consulting firm dedicated to helping advisors build great businesses.

We provide one of the most comprehensive fee-based investment management platforms in the industry, as well as client relationship management tools and practice management programs.

With over 5,000 advisor relationships and \$22 billion in assets, we have considerable experience working with independent advisors. We understand how you do business and we are committed to helping you achieve even greater success.

Powered by
QUANTUVIS CONSULTING

Founded in 1996, Quantuvis is a national consulting firm that specializes in business consulting to financial advisors and institutions. With a distinguished record of success with some of the industry's most successful advisory firms, as well as leading custodians, broker-dealers, distributors and professional organizations, Quantuvis has become a recognized leader in helping financial advisors build better, more profitable businesses. Utilizing a committed, dynamic and effective team along with a unique, implementation-focused approach, this boutique "get it done" consulting firm has grown into one of the most respected in the industry.

YES! SIGN ME UP FOR 1QA BUSINESS COACHING

Program Length: 2 years (at-will engagement, renewed quarterly)

Registration Fee: \$800 (includes Discovery & Retreat fees)

Monthly Fees: Regular Price..... \$1,200/mo (paid quarterly)

GFWM Advisors..... \$875/mo

GFWM PC..... \$800/mo

GFWM Gold PC..... \$750/mo or \$375 with BDA

GFWM Platinum PC..... \$700/mo or \$350 with BDA

Gold & Platinum PC's receive \$2 for \$1 credit when using BDA!

Name (please print)		Today's Date	
Address		Suite	
City		State	Zip
Phone	Fax	E-mail	
<input type="checkbox"/> MasterCard <input type="checkbox"/> Visa <input type="checkbox"/> Discover <input type="checkbox"/> American Express	Card No.	Security Code	Exp. Date
Cardholder Signature			

_____(initial) I am a Gold / Platinum PC and wish to debit my Business Development Allowance (BDA) account to fund my participation in 1QA Business Coaching. I understand that any fees due for the program that are not covered by available BDA will be charged in full to my credit card. I further acknowledge that the 2 for 1 credit is only available to me if I utilize my BDA. Should I opt out of using my BDA to pay the fees for this program I will be charged the regular monthly fee as noted on this registration form. Please send me the BDA Acknowledgement form, which will be kept on file to process the reimbursement on a quarterly basis.

Fax completed form to (909) 798-5398. Credit card statement will reflect charge from Quantuvis Consulting, Inc. Upon receipt, you will receive enrollment confirmation and instructions.